

DRIVERS LICENSE/STATE ID INFO - REQUIRED

Taxpayer:
Name on Identification _____
ID Number _____
ID State of Issuance _____
Issue Date _____
Expiration Date _____

Spouse:
Name on Identification _____
ID Number _____
ID State of Issuance _____
Issue Date _____
Expiration Date _____

REFUNDS / TAX DUE - REQUIRED

IF YOU HAVE REFUNDS

For Federal refund, do you want to apply it to next year's Federal Taxes? Yes _____ No _____

For State refund, do you want to apply it to next year's State Taxes? Yes _____ No _____

If refunds are NOT applied, do you want your refunds Direct Deposited? Yes _____ No _____

If you provided a voided check to us previously AND your account has NOT changed, INTIAL HERE _____ for us to use the same account this year. You do NOT need to provide another voided check.

If we do NOT have your bank account information, please provide a voided check for direct deposits and/or debits.

IF YOU OWE TAXES

If you **owe taxes** how do you want to pay them by: Check _____ or Direct Debit _____

If direct debit - list the dates you want the taxes debited from your account, up to the due dates:
Federal _____ State _____

If you are unable to pay your taxes owed, we can assist you in making a payment plan with the IRS and/or State.

REFUND COLORADO PROGRAM

If you have a Colorado refund, do you want to donate some or all of it to an eligible Colorado charitable organization? Yes _____ No _____ Only if my refund is more than _____

If yes, what organization(s) would you like to contribute to?
Name _____ Registration # _____ Amount _____

____ Please look up the registration # for me (note: if the organization you select is not eligible, we will have your refund sent to you)

More information about this program is available at refundwhatmatters.org

YOUR COPY OF THE RETURN

Please check how you would like a copy of your Tax Return: PAPER _____ PDF _____ BOTH _____

Please check how you would like to receive next year's organizer: PAPER _____ PDF _____

EXTENSIONS

All required information is due to our office by 5pm on March 18, 2020, in order for your taxes to be filed on time. If you will miss our March 18th deadline you **must notify our office** that you require an extension.